

Date: 05-10-2024

To,
Chemcon Speciality Chemicals Limited
Block No. 355, Manjusar Kunpad Road,
Manjusar Village, Taluka Savli,
Vadodara - 391775, Gujarat

Dear Sir/Madam,

We have examined the relevant books, registers, forms, documents and papers produced electronically before us by Chemcon Speciality Chemicals Limited ('the Company') and its Registrars and Share Transfer Agents (RTA), Link Intime India Private Limited, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us and as shown by the electronic records examined by us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

| | | |
|----|----------------------------|---|
| 1. | For Quarter Ended: | 30 th September 2024 |
| 2. | ISIN: | INE03YM01018 |
| 3. | Face Value: | INR 10/- per share |
| 4. | Name of the Company: | Chemcon Speciality Chemicals Limited |
| 5. | Registered Office Address: | Block No. 355, Manjusar Kunpad Road, Manjusar Village, Taluka Savli, Vadodara - 391775, Gujarat |
| 6. | Correspondence Address: | 9 th Floor, Onyx Business Centre, Akshar Chowk, Old Padra Road, Vadodara - 390 020, Gujarat. |
| 7. | Telephone Nos.: | (0265) 298 1195 |
| | Fax Nos.: | - |
| 8. | Email Address: | investor.relations@cscpl.com |



| | | |
|----|---|---|
| 9. | Names of the Stock Exchanges where the Company's securities are listed: | 1. National Stock Exchange of India Limited 2. BSE Limited |
|----|---|---|

| | | Number of shares | % of Total Issued Capital |
|-----|---|------------------|---------------------------|
| 10. | Issued Capital | 3,66,30,701 | - |
| 11. | Listed Capital (Exchange-wise) (as per company records) | | |
| | (a) National Stock Exchange of India Limited | 3,66,30,701 | 100.00% |
| | (b) BSE Limited | 3,66,30,701 | 100.00% |
| 12. | Held in dematerialised form in CDSL | 61,83,607 | 16.88% |
| 13. | Held in dematerialised form in NSDL | 3,04,47,094 | 83.12% |
| 14. | Physical | 0 | 0.00% |
| 15. | Total No. of shares (12+13+14) | 3,66,30,701 | 100.00% |
| 16. | Reasons for difference if any, between (10&11), (10&15), (11&15): | No Difference | |

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

| Particulars*** | No. of shares | Applied / Not Applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In principal Approval Pending for SE (Specify Names) |
|----------------|---------------|-----------------------------------|---|---------------------------|---------------------------|--|
| NO CHANGE | | | | | | |

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).



| | | | |
|-----|---|---|----------------|
| 18. | Register of Members is updated (Yes / No) | : | YES |
| | If not, updated upto which date | : | Not Applicable |
| 19. | Reference of previous quarter with regards to excess dematerialised shares, if any. | : | Not Applicable |
| 20. | Has the company resolved the matter mentioned in point No. 19 above in the current quarter? If not, reason why? | : | Not Applicable |

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

| Total No. of demat requests | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 Days | NIL | NIL | Not Applicable |
| Pending for more than 21 days | NIL | NIL | Not Applicable |

| | | | |
|-----|--|---|---|
| 22. | Name, Telephone & Fax No. of the Compliance Officer of the Company | : | Mr. Shahilkumar Kapatel Company Secretary & Compliance Officer Membership No. A52211 Tel: (0265) 298 3754 Email - id: cs.chemcon@cscpl.com |
| 23. | Name, Address, Tel. & Fax No., Registration no. of the Auditor | : | Chirag Vinodbhai Rathod Rathod & Co. Company Secretaries "Nandanvan", Behind HDFC Bank, Opp. Utsav Party Plot, Near Shastri Baug, Dr. Radha Krushna Road, Anand - 388001 Tel: +91-8866365317 Email Id: compliance@rathod-panchal.com Membership No. A54460 C.O.P. No. 20186 Firm Unique Code: S2018GJ583300 |



| | | | |
|-----|--|---|--|
| 24. | Appointment of common agency for share registry work if yes (name & address) | : | Link Intime India Private Limited Regd. Office: C-101, 1 st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai - 400083 Tel No: 022 -49186000 Website - www.linkintime.co.in Email: mumbai@linkintime.co.in |
| 25. | Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.) | : | NIL |

**For Rathod & Co.
Practicing Company Secretaries**



**Date: 5th October 2024
Place: Anand
UDIN: A054460F001453297**

**Chirag Vinodbhai Rathod
Membership No. 54460
C.O.P. No. 20186
Peer Review Certificate No.: 1762/2022**